

Connecting Your AI Assistant to NetDocuments

Setup guide — ndConnect (MCP). Bring your documents into Claude or ChatGPT, bringing your NetDocuments data to the tools and environments you already use.



WHAT IS NDCONNECT (MCP)?

NetDocuments now lets you connect an AI assistant directly to your repository. Once it's set up, you can pull data and documents from NetDocuments right into the Claude or ChatGPT window you're already using. The connection stays within your existing NetDocuments permissions: **your tool can only find and read the documents to which you already have access.**

HOW TO SET IT UP

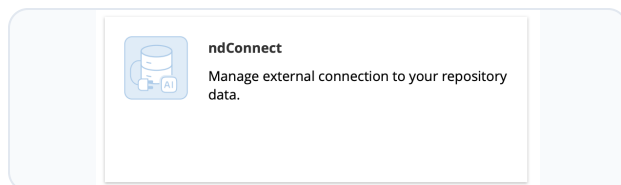
FOR ADMINISTRATORS

Turn on ndConnect

One-time, in the NetDocuments Admin Console.

- 1 Sign in to the **NetDocuments Admin Console** and open the **Security Center**.
- 2 Find the **ndConnect** settings.
- 3 Enable **Authorize MCP connections**.
- 4 Save. You'll get a confirmation that it's active.

The admin can switch the connection off at any time.



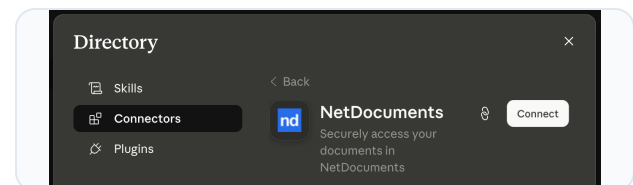
The ndConnect connector inside NetDocuments.

FOR EVERYONE

Connect your assistant

Takes about two minutes, and only once.

- 1 In your assistant's settings, open connectors or integrations. In Claude: **Settings → Connectors**.
- 2 Search for and add NetDocuments.
- 3 Choose Connect. Your tool will open a NetDocuments sign-in page.
- 4 Sign in as usual and approve the connection.



Connecting from the assistant's connector directory.

PUTTING IT TO WORK

Just chat the way you normally would. A few things people ask:

"Find the engagement letter for the Henderson matter and summarize the fee terms."

"Which of our NDAs use a two-year confidentiality period?"

"Pull our standard commercial lease and walk me through the assignment clause."

A useful rule of thumb: the more specific the request, the better the result.

Getting the most out of your AI tooling

The frontier of what's possible with ND + the best AI tools is evolving quickly. Below are a few big picture things to think about as you begin to use these tools:



Reducing your non-billable hours has never been easier

Pair this integration with tools like **Claude Cework** and skills purpose-built for your firm's work. Tasks that eat hours start to take minutes — drafting from your own precedents, comparing versions across matters, and building repeatable workflows around how your firm actually works. **Partners like us can help you build, test, and deploy skills for a fraction of a cost of traditionally developed apps.**



Now is the time to be proactive about security

Your NetDocs repository is secure by design — but that's only one piece of the equation. How your Claude or ChatGPT account is configured matters just as much: the right plan, how data is retained, and whether conversations could be used for training. **L2 can review and configure your setup so sensitive documents stay private to your firm**



Stay ahead of your competition with an AI acceleration partner

The MCP is new and changing rapidly. Workflows and use cases that weren't possible even a few months ago may be not only possible, but scalable now. **We track every update and map new capabilities to real time savings for your practice, so that your firm can grow your billable hours through the AI acceleration.**

WHERE THIS GOES NEXT

Stay up to date on AI

The NetDocuments MCP connector is updated often, and capabilities are improving fast. Connect with us to stay up to date on the latest.

[See our resource page](#)[Contact us](#)[Connect on LinkedIn](#)